



August 26, 2018
TSX.V : SME



www.samaresources.com

Shares Issued: 188.4M
Options: 11.1M
Warrants: 41.1M
Fully Diluted: 240 M

Cash \$8M
Securities Holdings
37% of SRG Graphite Inc. \$25M

Market Cap. \$51M.

Sama Resources Inc. ("Sama") (TSX.V: **SME**), objective is to delineate massive sulphide reservoirs that could be the source of high-grade nickel-copper-cobalt-palladium lenses intercepted in shallower boreholes at the Samapleu deposits.

The Samapleu mineralization is typical of a layered, pipe-like intrusion or conduit-hosted nickel deposits. These rare types of intrusions host the world's largest nickel-copper deposits such as: Jinchuan (515 million tonnes ("Mt") at 1.06% nickel), Voisey's Bay (137Mt at 1.68% nickel), Kabanga (52Mt at 2.65% nickel), Eagle (4.5Mt at 3.33% nickel), Eagle Nest (20Mt at 1.68% nickel), Kalatongke (24Mt at 0.68% nickel), and N'komati (2.8Mt at 2.08% nickel).

Sama discovered the nickel-copper-cobalt-palladium mineralization when it discovered the Yacouba layered complex of mafic and ultramafic rock. This layered complex was created approximately 2.1 billion years ago by the intrusion of magma through the Man Shield. The Yacouba complex can be traced over a strike length of more than 50 kilometers within Sama's properties in Côte d'Ivoire

Sama is managed by an internationally experienced board and management and advisory teams with a strong track record of discovery. Sama has a strategic partnership with HPX TechCo Inc.

Samapleu Project - Côte d'Ivoire, West Africa (Nickel-Copper-Palladium)

- Potential for multiple world class nickel-copper-palladium deposits
- Near-surface massive sulphide mineralization

The National Instrument 43-101 Mineral Resource includes:

- Indicated: 14,159,000 tonnes grading 0.24% nickel (74,500,000 lbs), 0.20% copper (61,200,000 lbs), 0.29 gpt palladium (128,316 ounces)
- Inferred: 26,480,000 tonnes grading 0.24% nickel (134,000,000 lbs), 0.18% copper (107,200,000 lbs), and 0.31 gpt palladium (256,525 ounces)

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Developing West Africa's First Polymetallic District



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Samapleu Project - Côte d'Ivoire, West Africa (continued)

Samapleu Drilling Highlights:

- 4.08% nickel, 2.43% copper and 2.92 gpt palladium over 8.00 metres (massive sulphide)
- 3.71% nickel, 2.84% copper and 2.47 gpt palladium over 6.65 metres (massive sulphide)
- 3.65% nickel, 2.60% copper and 2.89 gpt palladium over 7.70 metres (massive sulphide)
- 1.95% nickel, 1.95% copper and 1.50 gpt palladium over 17.60 metres (massive sulphide)

Growth Strategy:

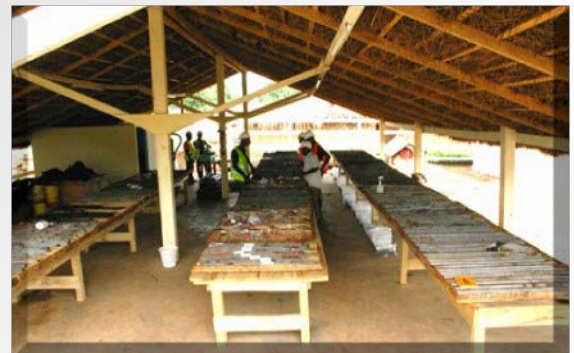
- Drilling at Samapleu Project (nickel-copper-palladium) and Yepleu (highly prospective HTEM targets)
- Feasibility Study on Samapleu Project

Sama Ownership

- High Power Exploration (HPX) - 13.5%
- MMG Ltd (China MinMetals) - 8.3%
- African Lion (CDC, European Investment Bank) - 2.0%
- Sprott Global - 1.0%
- Management and Insiders - 8%

Key Drivers

- Marc-Antoine Audet: PhD, P.Geo - President & CEO
- Benoit La Salle: FCPA, FCA, MBA - Chairman
- Eric Finlayson: BSc, Director
- Govind Friedland: Director
- Richard Quesnel: BSc, Eng. - Director
- Marcel Audut: Director
- Ousmane Paye: Director
- Isabelle Gauthier: CA - CFO
- Matt Johnston: BBA—Corporate Development
- Bakayoko Bouake: P.Geo - Exploration Manager, West Africa
- Ron Netolizsky: P.Geo - Geological Advisor
- Mike Halvorson: B.Comm - Corporate Advisor



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