



## Developing West Africa’s First Nickel, Copper, Palladium District

**Assets:** 2,095 km<sup>2</sup> of exploration ground in Ivory Coast and Guinea, West Africa in the **newly discovered large Yacouba Layered Complex.**

**Samapleu nickel sulphide deposits**

**Yepleu nickel sulphide deposits**

**Sipilou South nickel laterite deposit**

**Gogota nickel laterite deposit**

**Lola graphite deposit**

	Nickel	Copper	Cobalt	Palladium	Scandium	Graphite
Samapleu nickel sulphide deposits	X	X	X	X		
Yepleu nickel sulphide deposits	X	X	X	X		
Sipilou South nickel laterite deposit	X		X		X	
Gogota nickel laterite deposit	X		X		X	
Lola graphite deposit						X



Ticker	TSX-V: SME
Shares (basic)	99.0 M
Options (avg. \$0.34 strike)	8.1 M
Warrants (avg. \$0.32)	14.4 M
Market Cap (@ Jan. 20, 2015)	\$24 M
Debt (@ Jan. 2015)	Nil
Project Locations	Ivory Coast, Guinea

### Management & Operational Team

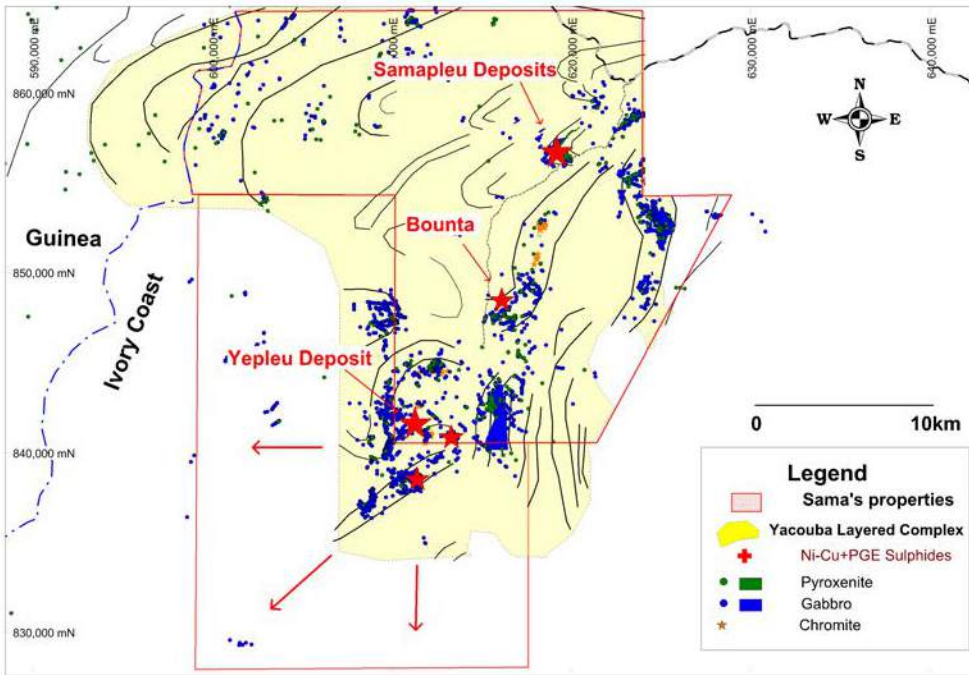
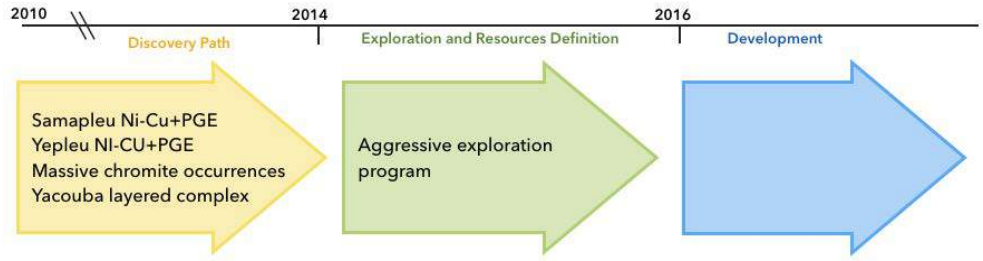
- ♦ Seasoned international management team
- ♦ Operational team has been involved in Ivory Coast for more than 19 years (formerly with Falconbridge & Xstrata)

### Institutional Support and Partnerships

- ♦ IFC (World Bank), China MinMetals (MMG) and the Ivorian Government (SODEMI - Société de Développement des Mines de Côte d'Ivoire)
- ♦ Strong partnership with the government accompanied by first-rate CSR initiatives

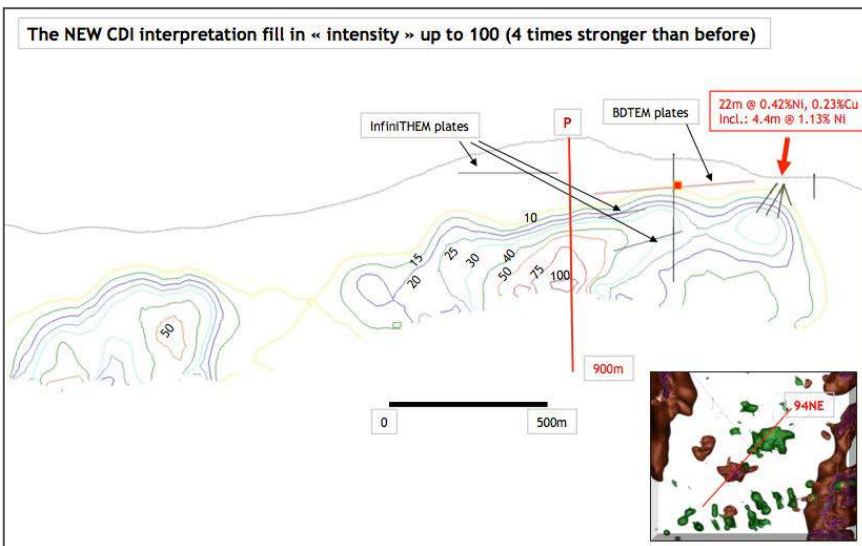
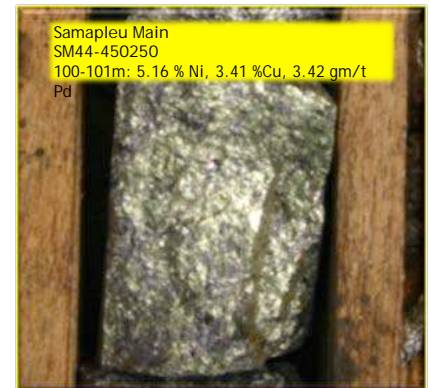


Sama's focus is to expeditiously explore the large, newly-discovered Yacouba Layered Complex for massive sulphide mineralization.



### Development Plan: Phase I

While targeting high-grade nickel and copper in our current drill program, we are simultaneously growing our current resources in order to have a viable mining proposition that can be operational in the near future.



HOLE-ID	FROM	TO	LENGTH	Ni %	Cu %	Pd g/t
<b>Samapleu Main</b>						
SM44-450250b	33.50	92.90	59.40	0.89	0.86	0.81
Incl.	85.25	91.90	6.65	3.80	2.92	3.09
SM44-494350b	11.00	64.00	53.00	0.52	0.50	0.31
Incl.	29.20	34.80	5.60	1.91	1.71	0.94
SM44-492354	10.00	61.00	51.00	0.72	0.61	0.45
Incl.	36.00	46.00	10.00	1.76	1.30	1.00
Incl.	24.00	29.00	5.00	1.32	1.18	0.75
SM44-450250	13.50	102.80	89.30	0.66	0.64	0.58
Incl.	86.60	101.60	17.00	1.99	1.96	1.49
<b>Extension 1</b>						
SM25-112519	22.00	144.00	122.00	0.44	0.32	0.94
Incl.	84.90	95.90	11.00	1.89	0.78	2.84
SM24-661614	67.30	244.00	176.70	0.26	0.20	0.49
Incl.	162.00	170.60	8.60	1.02	0.95	1.51
<b>Yepleu</b>						
YE34-418407A	26.15	48.00	21.85	0.42	0.23	0.12
Incl.			4.40	1.13	0.14	0.29

\*Investors should refer to the Forward-Looking Statements in Sama's most recent presentation available on the Corporation's website at [www.samaresources.com](http://www.samaresources.com).

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