

SAMA RESOURCES INC.
Outstanding Share Data

	Number of Shares Outstanding (Diluted)
Sama outstanding shares as of October 9, 2018	188,426,410
Shares reserved for issuance pursuant to warrants outstanding	40,922,406
Shares reserved for issuance pursuant to stock options outstanding	14,660,000
Sama outstanding shares - fully diluted	244,008,816

Stock Options

A summary of the Company's stock options is as follows:

Number Outstanding	Exercise Price	Expiry Date
100,000	0.27	October 24, 2018
1,045,000	0.23	January 21, 2019
1,000,000	0.18	June 6, 2019
300,000	0.275	October 15, 2019
400,000	0.15	June 29, 2021
50,000	0.12	August 31, 2021
1,400,000	0.32	June 6, 2022
200,000	0.155	June 21, 2022
1,000,000	0.33	October 14, 2022
2,150,000	0.19	April 21, 2025
200,000	0.18	May 27, 2025
1,900,000	0.085	January 17, 2027
500,000	0.15	March 31, 2027
100,000	0.195	April 27, 2027
660,000	0.29	November 28, 2027
3,655,000	0.33	June 12, 2019
14,660,000		

Warrants

A summary of the Company's warrants is as follows:

Number Outstanding	Exercise Price	Expiry Date
25,000,000	0.28	April 13, 2020
4,795,240	0.25	August 26, 2020
901,666	0.25	September 14, 2020
2,731,000	0.15	May 19, 2021
3,494,500	0.15	July 29, 2021
4,000,000	0.15	December 9, 2021
40,922,406		