



**SAMA RESOURCES INC.**

**REPORT FROM THE CHIEF FINANCIAL OFFICER**

**TSX-V: SME**

April 9, 2021

### Outstanding Share Data

	Number of Shares Outstanding (Diluted)
<b>Sama outstanding shares as of April 9, 2021</b>	216,556,660
Shares reserved for issuance pursuant to warrants outstanding	8,060,250
Shares reserved for issuance pursuant to stock options outstanding	19,680,000
<b>Sama outstanding shares - fully diluted</b>	<b>244,296,910</b>

### Stock Options

A summary of the Company's stock options is as follows:

Number Outstanding	Exercise Price	Expiry Date
400,000	0.15	June 29, 2021
50,000	0.12	August 31, 2021
1,400,000	0.32	June 6, 2022
200,000	0.155	June 21, 2022
1,000,000	0.33	October 14, 2022
2,150,000	0.19	April 21, 2025
200,000	0.18	May 27, 2025
1,775,000	0.085	January 17, 2027
500,000	0.15	March 31, 2027
100,000	0.195	April 27, 2027
660,000	0.29	November 28, 2027
3,655,000	0.33	June 12, 2028
340,000	0.30	July 29, 2028
60,000	0.30	October 31, 2028
3,225,000	0.27	February 19, 2029
2,080,000	0.19	December 18, 2029
1,885,000	0.115	December 14, 2030
<b>19,680,000</b>		

### Warrants

A summary of the Company's warrants is as follows:

Number Outstanding	Exercise Price	Expiry Date
2,690,750	0.15	May 19, 2021
1,444,500	0.15	July 29, 2021
3,925,000	0.15	December 9, 2021
<b>8,060,250</b>		