



SAMA RESOURCES INC.

**REPORT FROM THE CHIEF FINANCIAL OFFICER
TSX-V: SME**

March 31, 2023

Outstanding Share Data

	Number of Shares Outstanding (Diluted)
Sama outstanding shares as of March 31, 2023	219,768,440
Shares reserved for issuance pursuant to warrants outstanding	-
Shares reserved for issuance pursuant to stock options outstanding	21,395,000
Sama outstanding shares - fully diluted	241,163,440

Stock Options

A summary of the Company's stock options is as follows:

Number Outstanding	Exercise Price	Expiry Date
2,150,000	0.19	April 21, 2025
200,000	0.18	May 27, 2025
1,775,000	0.085	January 17, 2027
500,000	0.15	March 31, 2027
100,000	0.195	April 27, 2027
660,000	0.29	November 28, 2027
300,000	0.20	January 4, 2028
3,655,000	0.33	June 12, 2028
340,000	0.30	July 29, 2028
60,000	0.30	October 31, 2028
3,225,000	0.27	February 19, 2029
2,080,000	0.19	December 18, 2029
1,885,000	0.115	December 14, 2030
265,000	0.16	June 17, 2031
2,145,000	0.22	February 28, 2032
2,055,000	0.135	January 17, 2033
21,395,000		